

COVER SHEET

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SEC Registration Number

A Y A L A L A N D L O G I S T I C S H O L D I N G S C O R P .

(Company's Full Name)

3 R D F L O O R G L O R I E T T A 5

A Y A L A C E N T E R M A K A T I C I T Y

(Business Address: No. Street City/Town/Province)

MR. TRISTAN JOHN T. DE GUZMAN

(Contact Person)

8884-1106

(Company Telephone Number)

1 2 3 1
Month Day
(Fiscal Year)

SEC Form
1 7 - C
(Form Type)

0 4 2 4
Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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 **LOGISTICS HOLDINGS CORP.**

May 9, 2025

Philippine Stock Exchange, Inc.
6th Floor, PSE Tower, 28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Officer-in-Charge, Disclosure Department

Securities and Exchange Commission
17/F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: **Atty. Oliver O. Leonardo**
Director, Markets & Securities Regulation Department

Atty. Rachel Esther J. Gumtang-Remalante
Director, Corporate Governance and Finance Department

Dear Mesdames and Gentlemen,

Please see the attached press release on the financial and operating results of AyalaLand Logistics Holdings Corp. as of the first three months of 2025.

Thank you.



TRISTAN JOHN T. DE GUZMAN
Chief Finance Officer and Compliance Officer

NEWS RELEASE

**ALLHC posts P868M revenues and P66M net income in 1Q 2025;
expands warehouse and cold storage footprint to Pangasinan and Iloilo**

May 9, 2025 – AyalaLand Logistics Holdings Corp. (ALLHC), an Ayala Land, Inc. (ALI) subsidiary, posted consolidated revenues of P868 million and net income of P66 million in the first quarter of 2025.

ALLHC reported P394 million in industrial lot sales, a 54% decrease year-on-year, primarily due to last year's bulk sale at Laguindingan Technopark. To cater to the continuing robust demand, ALLHC is poised to launch and add new inventory in its Pampanga and Cavite Technoparks within the year.

Collectively, the leasing businesses generated total revenues of P464 million, reflecting a 2% year-on-year increase, driven by portfolio expansion and the scaling up of operations.

Warehouse leasing revenues increased by 7% to P189 million, driven by additional gross leasable area (GLA) from the build-to-suit (BTS) facility in Naic. Cold storage revenues reached P46 million, up 12% year-on-year, due to contributions from new Artico cold chain facilities in Mabalacat and Santo Tomas. Meanwhile commercial leasing revenues dipped by 3% to P229 million, attributed to lower specialty leasing revenues.

In March 2025, ALLHC acquired two logistics parks—Artico Urdaneta in Urdaneta City, Pangasinan, and Artico Iloilo in Santa Barbara, Iloilo—marking a strategic expansion into two new regional provinces. These acquisitions enhance the company's cold storage and dry warehousing capabilities, adding over 15,000 square meters (sqm) of warehouse GLA and 11,200 cold pallet positions (PP) to its portfolio.

“We are focused on expanding our network of industrial real estate assets nationwide, supporting businesses in key regional hubs. We are building a strong foundation for growth as demand for industrial estates, warehouses, and cold storage facilities continues to rise” said ALLHC President and Chief Executive Officer Robert S. Lao.

In addition to expanding its Technopark inventories, ALLHC is progressing with several construction projects. The second phase of ALogis Mabalacat in Pampanga Technopark will add 18,000 sqm of GLA and ALogis Naic 2 in Cavite Technopark will add 3,600 sqm upon delivery.

This document contains forward-looking statements and forward-looking financial information that are, by their nature, subject to significant risks and uncertainties. Such forward-looking statements and financial information are based on numerous assumptions regarding present and future business strategies. Important factors can cause some or all assumptions not to occur or cause actual results, performance, or achievements to differ materially from those in the forward-looking statements. The Company gives no assurance that such opinions or beliefs will prove correct or that such intentions will not change.

About AyalaLand Logistics Holdings Corp.

AyalaLand Logistics Holdings Corp (ALLHC), a subsidiary of Ayala Land, Inc. (ALI), is the leading industrial real estate company in the Philippines.

ALLHC is present in seven growth areas nationwide through its industrial parks, warehouses, cold storage facilities, data centers, and commercial leasing properties. Among its developments are world-class industrial estates, including Laguna Technopark, Cavite Technopark, Pampanga Technopark, Batangas Technopark, and Laguindingan Technopark in Misamis Oriental. Its ALogis standard factory buildings are located in Biñan and Calamba, Laguna; Naic, Cavite; Porac and Mabalacat, Pampanga, Santo Tomas, Batangas; Urdaneta, Pangasinan; and Santa Barbara, Iloilo. These are complemented by the Artico cold chain facilities in Biñan, Laguna; Santo Tomas, Batangas; Mabalacat, Pampanga; Urdaneta, Pangasinan; Santa Barbara, Iloilo; and Mandaue, Cebu. The first A-FLOW data center campus was launched in Laguna in December 2022. Its commercial leasing portfolio includes Tutuban Center in Manila and South Park Center in Muntinlupa City.