



Financial and Operating Results

9M 2025



9M25 Results

1. ALLHC posted consolidated revenues of 2.6 billion (-36%) and net income of P81 million (-87%).
2. The company's modest performance for the period reflected slower industrial lot take-up and the ongoing stabilization of newly completed and acquired assets.
3. Balance sheet stands with a net debt-to-equity ratio of 1.02:1.

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Income Statement (in PhP millions)	2025	2024	Change	% vs LY
Total Revenues	2,577	4,007	(1,430)	(36%)
Lot Sales	1,114	2,608	(1,494)	(57%)
Dry Warehouse	559	566	(7)	(1%)
Cold Storage	202	153	49	32%
Commercial	692	680	12	2%
Others	10	-	10	100%
Cost and Expenses	1,909	2,836	(927)	(33%)
Other Expenses	473	498	(25)	(5%)
Income before Income Tax	194	672	(478)	(71%)
Provision for Tax	113	55	58	105%
Net Income	81	618	(537)	(87%)

Lot Sales

- Lower lot sales versus last year's bulk sale at Laguindingan Technopark

Warehouse

- Lower occupancy due to transition of new tenant and opening of new sites

Cold Storage

- Contributions of the added facilities in the portfolio

Commercial Leasing

- Occupancy improvement offset by lower specialty leasing revenues

Balance sheet with a net gearing ratio of 1.02:1

Balance Sheet (in PhP millions)	September 2025	December 2024
Total Assets	32,368	30,739
Total Liabilities	17,399	15,855
Stockholders' Equity	14,969	14,884
Earnings Per Share (EPS)	0.01	0.11
Current Ratio	0.96	1.15
Debt-to-Equity Ratio	1.16	1.07
Net Debt-to-Equity Ratio*	1.02	0.92

*Net gearing = ratio of payables (excluding lease and deferred liabilities) less cash over total equity

 **AyalaLand**
LOGISTICS HOLDINGS CORP.

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